



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy) :** 30/04/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Telecom Service One Holdings LimitedDate Submitted 06/05/2015**I. Movements in Authorised Share Capital****1. Ordinary Shares**

|                                     |                        |                                      |   |
|-------------------------------------|------------------------|--------------------------------------|---|
| (1) Stock code : <u>8145</u>        |                        | Description : <u>Ordinary Shares</u> |   |
|                                     | No. of ordinary shares | Par value (HK\$)                     | Authorised share capital (HK\$)           |
| Balance at close of preceding month | <u>1,000,000,000</u>   | <u>HK\$0.1</u>                       | <u>HK\$100,000,000</u>                    |
| Increase/(decrease)                 | <u>NIL</u>             |                                      | <u>NIL</u>                                |
| Balance at close of the month       | <u>1,000,000,000</u>   | <u>HK\$0.1</u>                       | <u>HK\$100,000,000</u>                    |
| (2) Stock code : <u>N/A</u>         |                        | Description : _____                  |   |
|                                     | No. of ordinary shares | Par value (State currency)           | Authorised share capital (State currency) |
| Balance at close of preceding month | _____                  | _____                                | _____                                     |
| Increase/(decrease)                 | _____                  |                                      | _____                                     |
| Balance at close of the month       | _____                  | _____                                | _____                                     |

## 2. Preference Shares

|                                     |                          |  |   |  |
|-------------------------------------|--------------------------|--|---|--|
| Stock code :                        | <u>N/A</u>               | Description :                          | <u></u>   |  |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |  |
| Balance at close of preceding month | <u></u>                  | <u></u>                                | <u></u>   |  |
| Increase/(decrease)                 | <u></u>                  |  | <u></u>   |  |
| Balance at close of the month       | <u></u>                  | <u></u>                                | <u></u>   |  |

## 3. Other Classes of Shares

|                                     |                                |  |   |  |
|-------------------------------------|--------------------------------|--|---|--|
| Stock code :                        | <u>N/A</u>                     | Description :                          | <u></u>   |  |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |  |
| Balance at close of preceding month | <u></u>                        | <u></u>                                | <u></u>   |  |
| Increase/(decrease)                 | <u></u>                        |  | <u></u>   |  |
| Balance at close of the month       | <u></u>                        | <u></u>                                | <u></u>   |  |

Total authorised share capital at the end of the month (*HK\$*) : **HK\$100,000,000**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares<br>(1) | (2)        | No. of preference shares | No. of other classes of shares |
|---------------------------------------|-------------------------------|------------|--------------------------|--------------------------------|
| Balance at close of preceding month   | <b>120,000,000</b>            | <b>N/A</b> | <b>N/A</b>               | <b>N/A</b>                     |
| Increase/ (decrease) during the month | <b>NIL</b>                    | <b>N/A</b> | <b>N/A</b>               | <b>N/A</b>                     |
| Balance at close of the month         | <b>120,000,000</b>            | <b>N/A</b> | <b>N/A</b>               | <b>N/A</b>                     |

### III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Share Options (under Share Option Schemes of the Issuer)   |                           |           |           |        |  |   |  |
|--|---------------------------|-----------|-----------|--------|--|---|--|
| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |  |
|  | Granted                   | Exercised | Cancelled | Lapsed |  |   |  |
| <b>1. Share Option Scheme adopted on 2 May 2013</b>  |                           |           |           |        |  |   |  |
| (    /    /    )   |                           |           |           |        |  |   |  |
| ordinary shares  |                           |           |           |        |  |   |  |
| (Note 1)   |                           |           |           |        |  |   |  |
| <b>2.</b>  |                           |           |           |        |  |   |  |
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|  |                           |           |           |        |  |   |  |
| (    /    /    )   |                           |           |           |        |  |   |  |
| shares   |                           |           |           |        |  |   |  |
| (Note 1)   |                           |           |           |        |  |   |  |
| <b>3.</b>  |                           |           |           |        |  |   |  |
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|  |                           |           |           |        |  |   |  |
| (    /    /    )   |                           |           |           |        |  |   |  |
| shares   |                           |           |           |        |  |   |  |
| (Note 1)   |                           |           |           |        |  |   |  |
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**Warrants to Issue Shares of the Issuer which are to be Listed**

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| <b>1. Non-listed warrants (as defined<br/>in the announcements of the<br/>Company dated 17/02/2014<br/>and 3/3/2014)</b> | <b>HK\$</b>                     | <b>120,000</b>                                  | <b>NIL</b>                       | <b>120,000</b>                            | <b>NIL</b>   | <b>12,000,000</b>  |
| <b>(04/03/2017)</b>  |                                 |   |                                  |   |  |  |
| Stock code (if listed)   | <b>Non-listed</b>               |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )  | <b>Ordinary</b>                 |   |                                  |   |  |  |
| Subscription price   | <b>HK\$1.64</b>                 |   |                                  |   |  |  |
| AGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   | <b>(10/09/2013)</b>             |   |                                  |   |  |  |
| <b>2. N/A</b>  |                                 |   |                                  |   |  |  |
| (   /   /   )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )  |                                 |   |                                  |   |  |  |
| Subscription price   |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   | (   /   /   )                   |   |                                  |   |  |  |
| <b>3. N/A</b>  |                                 |   |                                  |   |  |  |
| (   /   /   )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )  |                                 |   |                                  |   |  |  |
| Subscription price   |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   | (   /   /   )                   |   |                                  |   |  |  |
| <b>4. N/A</b>  |                                 |   |                                  |   |  |  |
| (   /   /   )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )  |                                 |   |                                  |   |  |  |
| Subscription price   |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   | (   /   /   )                   |   |                                  |   |  |  |
| Total B.   |                                 |   |                                  |   |  |  |
| (Ordinary shares)  |                                 |   |                                  |   |  | <b>Nil</b>   |
| (Preference shares)  |                                 |   |                                  |   |  | <b>N/A</b>   |
| (Other class)  |                                 |   |                                  |   |  | <b>N/A</b>   |

**Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)**

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. <b>N/A</b>                                  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____ ( / / )                  | _____                              | _____                      | _____                        | _____  | _____   |
| 2. <b>N/A</b>                                  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____ ( / / )                  | _____                              | _____                      | _____                        | _____  | _____   |
| 3. <b>N/A</b>                                  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____ ( / / )                  | _____                              | _____                      | _____                        | _____  | _____   |
| 4. <b>N/A</b>                                  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____ ( / / )                  | _____                              | _____                      | _____                        | _____  | _____   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | <b>N/A</b>   |   |
| (Preference shares)                            |                                |                                    |                            |                              | <b>N/A</b>   |   |
| (Other class)                                  |                                |                                    |                            |                              | <b>N/A</b>   |   |

**Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)**

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <b>N/A</b><br><br><br><br>(   /   /   )<br>shares ( <i>Note 1</i> )                                  |  |   |
| 2. <b>N/A</b><br><br><br><br>(   /   /   )<br>shares ( <i>Note 1</i> )                                  |  |   |
| 3. <b>N/A</b><br><br><br><br>(   /   /   )<br>shares ( <i>Note 1</i> )                                  |  |   |
| Total D.    (Ordinary shares)   | <b>N/A</b>   |   |
| (Preference shares)   | <b>N/A</b>   |   |
| (Other class)   | <b>N/A</b>   |   |

**Other Movements in Issued Share Capital**

| Type of Issue   |                                 |  |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|--|---|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                 |                                 |  | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
|                 |                                 |  |   | <u>N/A</u>   | <u>N/A</u>  |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                 |                                 |  | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
|                 |                                 |  |   | <u>N/A</u>   | <u>N/A</u>  |
| 3. Placing      | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                 |                                 |  | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
|                 |                                 |  |   | <u>N/A</u>   | <u>N/A</u>  |
| 4. Bonus issue  |                                 | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                 |                                 |  | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
|                 |                                 |  |   | <u>N/A</u>   | <u>N/A</u>  |

| Type of Issue           |                           |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------|--|--|---|
| 5. Scrip dividend       | At price : State currency | <div>Class of shares issuable (Note 1)</div> <div>Issue and allotment date : (dd/mm/yyyy)</div> <div>EGM approval date: (dd/mm/yyyy)</div> | <u>N/A</u>   | <u>N/A</u>  |
| 6. Repurchase of shares |                           | <div>Class of shares repurchased (Note 1)</div> <div>Cancellation date : (dd/mm/yyyy)</div> <div>EGM approval date: (dd/mm/yyyy)</div>     | <u>N/A</u>   | <u>N/A</u>  |
| 7. Redemption of shares |                           | <div>Class of shares redeemed (Note 1)</div> <div>Redemption date : (dd/mm/yyyy)</div> <div>EGM approval date: (dd/mm/yyyy)</div>          | <u>N/A</u>   | <u>N/A</u>  |
| 8. Consideration issue  | At price : State currency | <div>Class of shares issuable (Note 1)</div> <div>Issue and allotment date : (dd/mm/yyyy)</div> <div>EGM approval date: (dd/mm/yyyy)</div> | <u>N/A</u>   | <u>N/A</u>  |

| Type of Issue              |  |  |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |            |
|----------------------------|--|--|--|--|---|------------|
| 9. Capital reorganisation  | Class of shares issuable _____<br>(Note 1) |  |  |  |   |            |
|                            | Issue and allotment date : (dd/mm/yyyy)    |  |  | ( / / )  |   |            |
|                            | EGM approval date: (dd/mm/yyyy)            |  |  | ( / / )  |   |            |
|                            |  |  |  | <u>N/A</u>   | <u>N/A</u>  |            |
| 10. Other (Please specify) | At price : State currency _____            | Class of shares issuable _____<br>(Note 1) |  |  |   |            |
|                            |  | Issue and allotment date : (dd/mm/yyyy)    |  |  | ( / / )   |            |
|                            |  | EGM approval date: (dd/mm/yyyy)            |  |  | ( / / )   |            |
|                            |  |  |  |  | <u>N/A</u>  | <u>N/A</u> |
| Total E. (Ordinary shares) |  |  |  | <u>N/A</u>   |   |            |
| (Preference shares)        |  |  |  | <u>N/A</u>   |   |            |
| (Other class)              |  |  |  | <u>N/A</u>   |   |            |

|  |     |            |
|--|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | <u>NIL</u> |
|  | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | <u>N/A</u> |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |            |

Remarks (if any):

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Submitted by: TSANG Kit Man

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*